

AMENDED AND RESTATED DISTRICT INFORMATION FORM

STATE OF TEXAS §
COUNTY OF HARRIS §
SUNBELT FRESH WATER SUPPLY DISTRICT §

In compliance with Section 49.455, Texas Water Code, as amended, the undersigned members of the Board of Directors of Sunbelt Fresh Water Supply District (the "District") hereby affirm as of the date hereinafter set out that the following information is correct and accurate:

1. The name of the District is Sunbelt Fresh Water Supply District.
2. The District currently only has authorization to levy an ad valorem tax, within the Defined Area No. 1, as set forth in the forms of Notices to Purchasers contained in Exhibits "A" and "B" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
3. The total amount of bonds for the District not within the Defined Area No. 1 that have been approved by the voters of the District and which may be issued by the District (excluding any refunding bonds and any bonds or portion of bonds that are payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$0.00.
4. The total amount of bonds for Defined Area No. 1 of the District that have been approved by the voters within Defined Area No. 1 and which may be issued by the District (excluding any refunding bonds and any bonds or portion of bonds that are payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$22,785,000.
5. The aggregate initial principal amount of bonds within the Defined Area No. 1, payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$5,200,000.
6. The date on which the District was created by Harris County Commissioner's Court was November 14, 1995. The date on which the District converted from a fresh water supply district to a municipal utility district was August 17, 2020.
7. The functions performed or to be performed by the District are as follows:
 - (a) Supply water for municipal uses, domestic uses, power, and commercial purposes and all other beneficial uses or controls;
 - (b) Collect, transport, process, dispose of, and control all domestic, industrial, or communal wastes, whether in fluid, solid, or composite state;
 - (c) Gather, conduct, divert, and control local storm water or other local harmful excesses of water in the District;
 - (d) Irrigate the land in the District; and
 - (e) Alter land elevation in the District where it is needed.

[Signature Page Follows]

We, the undersigned, being the duly chosen members of Sunbelt Fresh Water Supply District, each for himself, affirm and declare that the above is true and correct to the best of our knowledge and belief.

WITNESS OUR HANDS THIS the 16th day of October, 2025.



(DISTRICT SEAL)

N. Wade
Nathan J. Wade, President

Sandra Jaramillo
Sandra Jaramillo, Vice President

Elizabeth Santiago
Elizabeth Santiago, Secretary

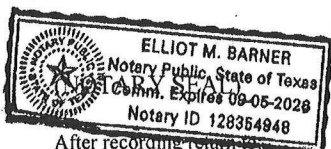
Lynda Powell
Lynda Powell, Assistant Secretary

Ruben Salazar
Ruben Salazar, Director

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

This instrument was affirmed and acknowledged before me on the 16th day of October, 2025, by Nathan Wade, Sandra Jaramillo, Elizabeth Santiago, Lynda Powell and Ruben Salaza, members of the Board of Directors of Sunbelt Fresh Water Supply District, in the capacity herein stated.

Elliot M. Barner
Notary Public in and for the State of Texas



After recording return to:
Sunbelt Fresh Water Supply District
Radcliffe Adams Barner PLLC
America Tower
2929 Allen Parkway, Suite 3450
Houston, Texas 77019
Attn: Barbara Hankins

RP-2025-417372

EXHIBIT "A"

**NOTICE TO PURCHASER OF
SPECIAL TAXING OR
ASSESSMENT DISTRICT**

Defined Area No. 1 of Sunbelt Fresh Water Supply District

The real property that you are about to purchase is located within Defined Area No. 1 of Sunbelt Fresh Water Supply District (the "District") and may be subject to District taxes or assessments. The District may, subject to voter approval, impose taxes and issue bonds. The District may impose an unlimited rate of tax in payment of such bonds. The current rate of the District's property tax in Defined Area No. 1 of the District is \$0.46 on each \$100 of assessed valuation. The total amount of bonds payable wholly or partly from property taxes, excluding refunding bonds that are separately approved by the voters, approved by the voters of Defined Area No. 1 of the District are:

- (i) \$15,000,000 for water, sewer, and drainage facilities;
- (ii) \$7,785,000 for road facilities; and
- (iii) \$0 for parks and recreational facilities.

The aggregate initial principal amounts of all such bonds issued are:

- (i) \$0 for water, sewer, and drainage facilities;
- (ii) \$5,200,000 for road facilities; and
- (iii) \$0 for parks and recreational facilities.

The District is located wholly or partly in the extraterritorial jurisdiction of the City of Houston. Texas law governs the ability of a municipality to annex property in the municipality's extraterritorial jurisdiction and whether a district that is annexed by the municipality is dissolved.

The purpose of this District is to provide water, sewer, and drainage facilities and services. The cost of the District facilities is not included in the purchase price of your property, and these utility facilities are owned or to be owned by the District.

SELLER:

(Date)

Signature of Seller

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ROUTINELY ESTABLISHES TAX RATES DURING THE MONTHS OF SEPTEMBER THROUGH DECEMBER OF EACH YEAR, EFFECTIVE FOR THE YEAR IN WHICH THE TAX RATES ARE APPROVED BY THE DISTRICT. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or before the execution of a binding contract for the purchase of the real property or at closing of purchase of the real property.

PURCHASER:

(Date)

Signature of Purchaser

Issued by: Sunbelt Fresh Water Supply District

Designated Agent: David Patterson of Assessments of the Southwest, 281-482-0216

Date issued: October 16, 2025

RP-2025-417372

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Pages 5

10/21/2025 11:01 AM

e-Filed & e-Recorded in the
Official Public Records of

HARRIS COUNTY

TENESHIA HUDSPETH

COUNTY CLERK

Fees \$37.00

RECORDERS MEMORANDUM

This instrument was received and recorded electronically
and any blackouts, additions or changes were present
at the time the instrument was filed and recorded.

Any provision herein which restricts the sale, rental, or
use of the described real property because of color or
race is invalid and unenforceable under federal law.

THE STATE OF TEXAS
COUNTY OF HARRIS

I hereby certify that this instrument was FILED in
File Number Sequence on the date and at the time stamped
hereon by me; and was duly RECORDED in the Official
Public Records of Real Property of Harris County, Texas.



Teneshia Hudspeth
COUNTY CLERK
HARRIS COUNTY, TEXAS